



Care Manager Assessment under the Community Care Act 1990

The purpose of the assessment is to confirm the three following areas:

- 1 The suitability of the applicant to be rehoused in a Shared Ownership Home.
- 2 The applicant's ability to understand the transaction by indicating the current state of their mental capacity.
- 3 The Local Authority's willingness to support the proposition with appropriate funding.

CARE MANAGER CONTACT DETAILS - this section contains your contact details

What is your title?	<input type="radio"/> Mr	<input type="radio"/> Mrs	<input type="radio"/> Miss	<input type="radio"/> Ms	<input type="radio"/> Other _____
What is your first name and surname?					
What is your job title?					
What is the name of your Local Authority?					
What is your employer's address?	-----				

What is your daytime phone number?					
If you have a mobile phone, please give the number					
If you have an email address, please write it in here					

APPLICANT CONTACT DETAILS - this section contains the applicant's contact details

What is their title?	<input type="radio"/> Mr	<input type="radio"/> Mrs	<input type="radio"/> Miss	<input type="radio"/> Ms	<input type="radio"/> Other _____
What is their first name and middle names?					
What is their surname?					
What is their full address?	-----				

DISABILITY

The definition of a disabled person is "a person in respect of whom a disability premium, a disabled child premium, a pensioner premium for persons aged 75 or over or a higher pensioner premium is included in his/her applicable amount or the applicable amount of a person living with him/her. A disabled person is also someone who is a non-dependant who had he/she been entitled to Income Support would have had these premiums included in is/her applicable amount". (Paragraph 1, Schedule 3 Income Support Regulations 1987).

The applicant is disabled within the meaning of the definition of disability contained in Paragraph 1, Schedule 3 of the Income Support Regulations 1987?

<input type="radio"/> Yes	<input type="radio"/> No
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ACCOMMODATION AND CARE

In order for a disabled person to successful claim State Benefits, they must be able to satisfy the test of "needing alternative accommodation more suited to the needs of a disabled person". Your assessment needs to address this issue - it will be used to support the applicant's claim.

The applicant has been assessed by me within the terms of the Community Care Act 1990 as needing alternative accommodation more suited to the special needs of a disabled person?

<input type="radio"/> Yes	<input type="radio"/> No
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PLEASE CONTINUE OVERLEAF

ACCOMMODATION AND CARE (continued)

The applicant will receive an appropriate care and support package from the Local Authority that will enable them to live in their chosen home?

Yes No

Please provide contact details of the organisation that will provide care and support to the applicant in their new home.

Name of the organisation

I would like Shared Ownership Homes to recommend a care provider.

Yes No

Who is your Local Authority's preferred social housing provider?

MENTAL CAPACITY - complete this section only if the applicant has a learning disability

The inclusive design of the service allows people with a learning disability to purchase a Shared Ownership Home irrespective of their level of impairment. One of the key benefits of the service is ready access to a mortgage. However the lender will need reassurance as to the current state of the applicant's mental capacity. It falls into one of three categories.

1. A learning disabled person who can manage their own affairs and has sufficient capacity to understand the nature of the obligations and risks they are entering into, including the requirement to maintain the mortgage and rental payments, and understands they have a choice to enter into a contract or not, can use the service with the appropriate level of informal support and needs to take no further action. In this case, Shared Ownership Homes will deal directly with the applicant.
2. A person who does not have the capacity to understand the obligations and risks, but has the capacity to understand the notion of handing over to another person responsibility for their financial affairs, can make an Enduring Power of Attorney. In this case, Shared Ownership Homes will deal with the applicant's Attorney.
3. A person who has insufficient mental capacity to manage their own affairs or make an Enduring Power of Attorney can ask the Court of Protection to appoint a Receiver. In this case, Shared Ownership Homes will deal with the applicant's Receiver.

Please confirm your assessment of the applicant's current mental capacity by ticking the appropriate box.
(please tick one box only)

- They have sufficient capacity to understand this themselves
- They need help but have sufficient capacity to appoint an Attorney
- They have insufficient capacity and need to appoint a Receiver

LOCAL AUTHORITY FUNDING - please answer Yes or No by ticking the appropriate box

The service is provided free to disabled people. All the fees relating to the service are met by the Local Authority responsible for the applicant and the Housing Association providing the property. You are required to confirm if you have the authority to sanction the Local Authority payment and if not, to identify the person Shared Ownership Homes can contact.

I confirm the Local Authority will pay a fee of £1,500 to Shared Ownership Homes on completion of the transaction (ie when the applicant takes possession of the property).

Yes No

If NO, please confirm the details of the person at the Local Authority Shared Ownership Homes needs to contact.

What is their title and surname?

What is their job title?

What is their daytime phone number?

SIGNATURE - please sign and date this form to confirm your answers

Signature

What is today's date?

Day _____ / Month _____ / Year _____

POST - when this form is fully complete and signed, please return it to the address below

Shared Ownership Homes, 4 Wynberg Cottages, High Cross, Rotherfield, East Sussex, TN6 3PZ

If you have any problems completing this form, please email info@sharedownershiphomes.org or call 01892 852122.